

**TCE** (*Tax Counseling for the Elderly*) & **VITA** (*Volunteer Income Tax Assistance*)

# ***FREE*** Tax Preparation & Electronic Filing of Federal, Arkansas, Oklahoma & Missouri Income Tax Returns

***Starting Thursday, February 1st and ending Thursday April 12th.***

## **Holiday Island Presbyterian Church**

111 Valley Drive, Holiday Island, AR

**Tuesday & Thursday 9 a.m. — 3 p.m.**

***To qualify for services: Income limit is \$54,000 unless you or your spouse: is 60 years of age or older, or is active duty military.***

### ***Please bring the following with you:***

- Social Security **cards** for you, your spouse, and any dependents ***OR*** an I-TIN letter.
- Proof of identification for yourself **and** your spouse if filing jointly (driver's license or military ID) see box on reverse side.
- W-2 and/or 1099's from each employer.
- For direct deposit of refund bring a check **or** account # and routing #.
- SSA-1099 form if received Social Security benefits.
- Unemployment compensation W-2G form (if any).
- All 1099 forms and information for other income (if any).
- A copy of last year's tax return (if available).
- If itemizing—information (receipts, logs, cancelled checks) for all deductions/credits.
- Dependent care /Day care provider information; either Social Security # or EIN # (if any).
- Forms 1095-A, B or C (Affordable Health Care Statement) (if any).
- College students will need Form 1098T and copy of student account.

***First-come-first-serve, no appointments.***

## Permission to File a Joint Return With Only One Spouse Present\*

Date: \_\_\_\_/\_\_\_\_/2018

I \_\_\_\_\_ give my permission for my spouse  
(print name)

\_\_\_\_\_ to file a joint income tax return on our  
(print name)

behalf utilizing the services of WestArk RSVP.

Signature: \_\_\_\_\_

Signature of Spouse: \_\_\_\_\_

*\*Filing a joint returns requires the Social Security card and the Drivers License for both spouses.*

## Frequently Asked Questions:

***Is it really free?*** Yes, WestArk RSVP members volunteer their time to prepare tax returns without charge to the taxpayer. Each RSVP volunteer receives extensive annual training and is certified by the IRS.

### ***Is there an income limit?***

- Not if you or your spouse is 60 years of age or older.
- Not if you or your spouse is active duty military.
- Otherwise, we can prepare returns for families with incomes less than \$54,000.

**NOTE:** WestArk RSVP tax assistance in Holiday Island will close during **bad weather** when the Eureka Springs Public Schools are closed.

***Do-it-yourself for families with incomes of less than \$64,000 online at [myfreetaxes.org](http://myfreetaxes.org). Service is free and offers federal and state tax returns.***